

18th February, 2025

To,
The General Manager,
Department of Corporate Services,
BSE Ltd.,
1st Floor, New Trading Ring,
Rotunda Building,
P.J. Towers,
Dalal Street, Fort,
Mumbai – 400001

BSE Scip Code: 975354

ISIN (Debt) – INE0SYQ07015

Subject: Allotment of equity shares of Advaya Chemical Industries Limited (subsidiary of PCBL Chemical Limited) pursuant to conversion of unlisted optionally and fully convertible debentures

Dear Sir/Madam,

In January 2024, PCBL Chemical Limited (“**PCBL**”) and PCBL (TN) Limited (a wholly owned subsidiary of PCBL) (“**PCBL TN**”) had subscribed to unlisted, optionally and fully convertible debentures (“**OCDs**”) of Advaya Chemical Industries Limited (a subsidiary of PCBL) (“**ACIL**”) each having a face value of INR 10 (Indian Rupees Ten) for cash at par, as detailed below:

- (i) 220,00,00,000 (Two Hundred and Twenty Crore) OCDs by PCBL; and
- (ii) 55,00,00,000 (Fifty Five Crores) OCDs by PCBL TN.

As per the terms of the OCDs, ACIL has the option to convert the OCDs into fully paid up equity shares at any time during the tenure of the OCDs.

Pursuant to Regulation 51 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 (“**SEBI Listing Regulations**”), we would like to inform you that the Board of Directors of ACIL at its meetings held on 3 February and 18 February 2025, approved:

- (i) The conversion of: (a) 220,00,00,000 (Two Hundred and Twenty Crore) OCDs each having a face value of INR 10 (Indian Rupees Ten) issued to PCBL Chemical Limited; and (b) 55,00,00,000 (Fifty Five Crores) OCDs each having a face value of INR 10 (Indian Rupees Ten) issued to PCBL (TN) Limited.
- (ii) The allotment of: (a) 220,00,00,000 (Two Hundred and Twenty Crore) fully paid up, unlisted, equity shares of ACIL each having a face value of INR 10 (Indian Rupees Ten) to PCBL Chemical Limited; and (b) 55,00,00,000 (Fifty Five Crores) fully paid up, unlisted, equity shares of ACIL each having a face value of INR 10 (Indian Rupees Ten) to PCBL (TN) Limited.

This intimation is given under Regulation 51 of the SEBI Listing Regulations.

You are requested to kindly take the aforementioned on record and oblige.

Thanking you,
Yours faithfully,
For **Advaya Chemical Industries Limited**

Jayesh Damle
Company Secretary and Compliance Officer

Advaya Chemical Industries Limited

Registered Office: 9th & 10th Floor, Amar Synergy, 12B, Sadhu Vaswani Road, Pune - 411001, Maharashtra, India.

Branch Office: 31 Netaji Subhas Road, Kolkata - 700 001, West Bengal, India.

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Note: With effect from 1 January 2025, Aquapharm Chemicals Private Limited stands amalgamated with Advaya Chemical Industries Limited