

Date:- 1<sup>st</sup> August, 2024

To,  
The General Manager,  
Department of Corporate Services,  
BSE Ltd.,  
1<sup>st</sup> Floor, New Trading Ring,  
Rotunda Building,  
P.J. Towers,  
Dalal Street, Fort,  
Mumbai – 400001

**BSE Scrip Code:- 975354**

Dear Sir,

**SUB: Intimation of the Outcome of the Meeting of the Board of Directors of Advaya Chemical Industries Limited (“ACIL” or “Company” or “Transferee Company”) held on 1<sup>st</sup> August, 2024 and disclosures under Regulation 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended (“SEBI Listing Regulations”)**

**REF: Scheme of Amalgamation of Aquapharm Chemicals Private Limited (ACPL) with the Company and their respective shareholders under Section 233 and other applicable provisions of the Companies Act, 2013 (“Scheme”)**

Pursuant to Regulation 51 of the SEBI Listing Regulations, we wish to inform you that, the Board of Directors of the Company (“**the Board**”) at its Meeting today, i.e. 1<sup>st</sup> August, 2024 has considered and approved the Scheme of Amalgamation of Aquapharm Chemicals Private Limited (“**Transferor Company**”) with the Company and their respective shareholders pursuant to provisions of Section 233 and other applicable provisions of the Companies Act, 2013. The Scheme provides for amalgamation of the Transferor Company, a wholly owned subsidiary of the Company, with the Company and other matters incidental thereto.

The abovementioned Scheme is subject to approval of Central Government through the office of the Regional Director, Western Region, Ministry of Corporate Affairs and other regulatory authorities and shareholders and creditors of the Transferor Company and the Company, as may be required under the applicable law.

The Scheme as approved by the Board would be available on the website of the Company after submission of the same with the Stock Exchange.

We request you to kindly take the above on record.

Thanking you.

Yours faithfully,  
**For Advaya Chemical Industries Limited**

Sangeeta Gupta  
Company Secretary and Compliance Officer

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**Advaya Chemical Industries Limited**

**Registered Office:** 9th and 10th Floor, Amar Synergy, 12B, Sadhu Vaswani Road, Pune - 411 001, Maharashtra, India

**Branch Office:** 31 Netaji Subhas Road, Kolkata - 700 001, West Bengal, India

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